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# THE WEALTH PRESERVATION FOUNDATION

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**YOUR MANUAL FOR TAX, ESTATE, AND ASSET PROTECTION  
PLANNING**

**“The Wealth Preservation Foundation: Your Manual For Tax, Estate and Asset Protection Planning:”** A step by step guide through the planning process, in non-technical language, with discussion, analysis, and recommendations for Tax, Estate, and Asset Protection Planning, with sample forms, checklists, and practice tips, 3 Volumes

**By: Arthur A. Graves, III, Esq.**

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Volume

**1**

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**DISCUSSION, ANALYSIS,  
AND RECOMMENDATIONS  
FOR YOUR TAX, ESTATE, AND  
ASSET PROTECTION PLANNING**

**Family and Financial Planning Goals**

- ?? Transfer your assets to your beneficiaries, during your life, and upon your death, with certainty and without governmental interference;
- ?? Reduce or defer your income taxes;
- ?? Eliminate or reduce your estate taxes;
- ?? Eliminate probate to avoid its unnecessary cost, delay, and inconvenience;
- ?? Protect your assets and your income from lawsuits and creditors;
- ?? Protect your privacy.

**By: Arthur A. Graves, III, Esq.**

**THE WEALTH PRESERVATION FOUNDATION**  
Your Manual for Estate, Tax, and Asset Protection Planning

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